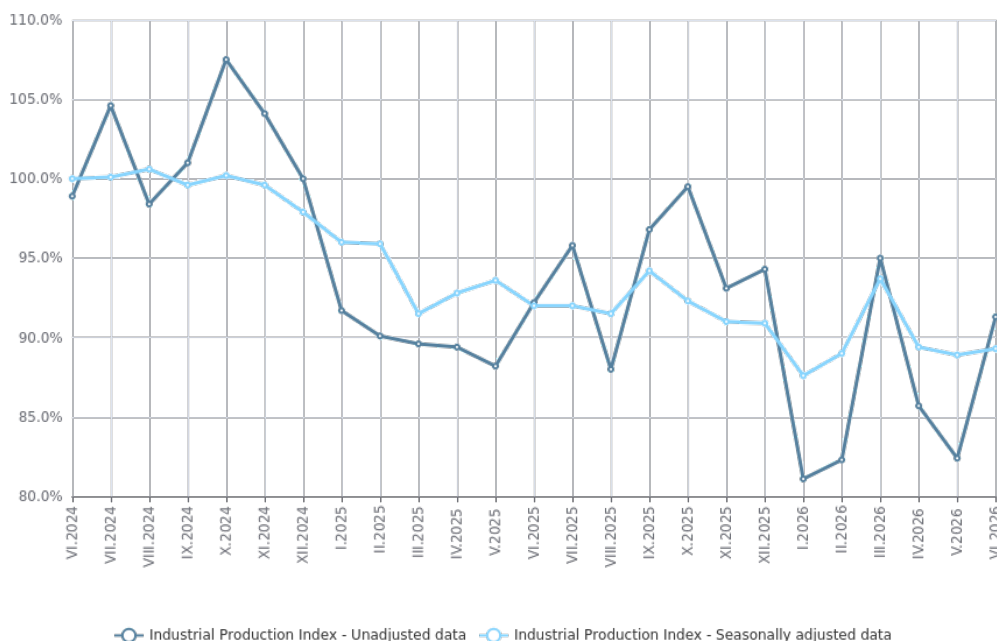




INDUSTRIAL PRODUCTION INDICES - JUNE 2026

The index of industrial production in June 2026 increased by 0.4% compared to the previous month. The data are preliminary and seasonally adjusted. Compared to June 2025, a decline of 2.5% was registered in the calendar-adjusted index of industrial production.

Figure 1. Industrial Production Indices (2021 = 100)



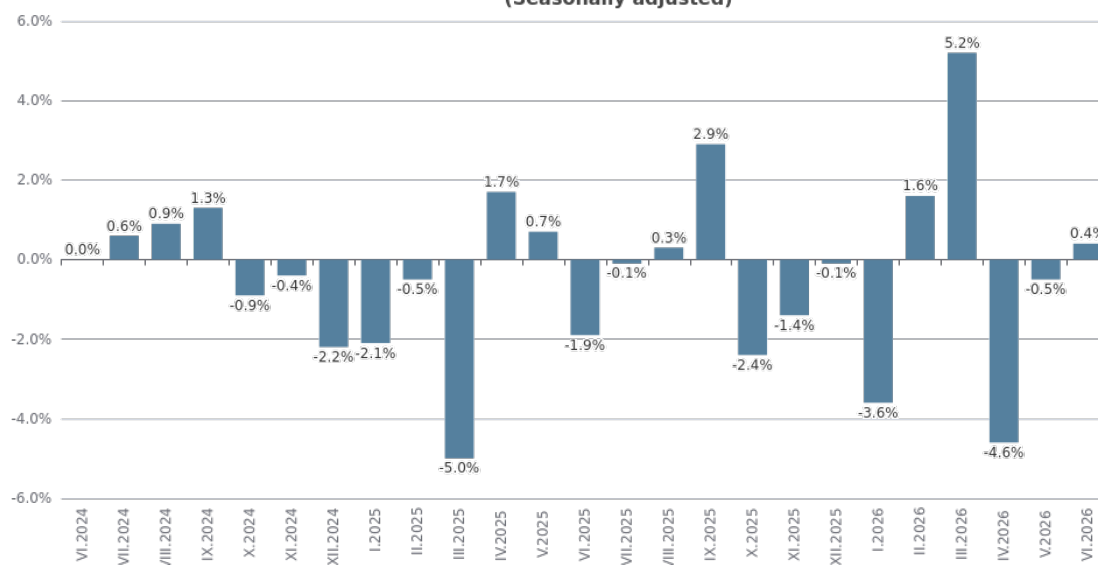
Monthly changes

In June 2026, compared to May 2026, an increase was observed in the manufacturing industry - by 1.6%, while a decrease was registered in the mining and quarrying industry - by 10.8%, and in the electricity, gas, steam and air conditioning supply - by 2.7%.

A more significant increase in the manufacturing industry was recorded in the manufacture of computer, electronic and optical products - by 40.3%, and in the manufacture of fabricated metal products, except machinery and equipment - by 15.7%.

A decline was registered in the manufacture of other transport equipment - by 7.4%, in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 7.0%, in the manufacture of wearing apparel - by 6.5%, in the manufacture of rubber and plastic products - by 6.1%, and in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 6.0%.

Figure 2. Changes of Industrial Production Indices compared to the previous month (Seasonally adjusted)

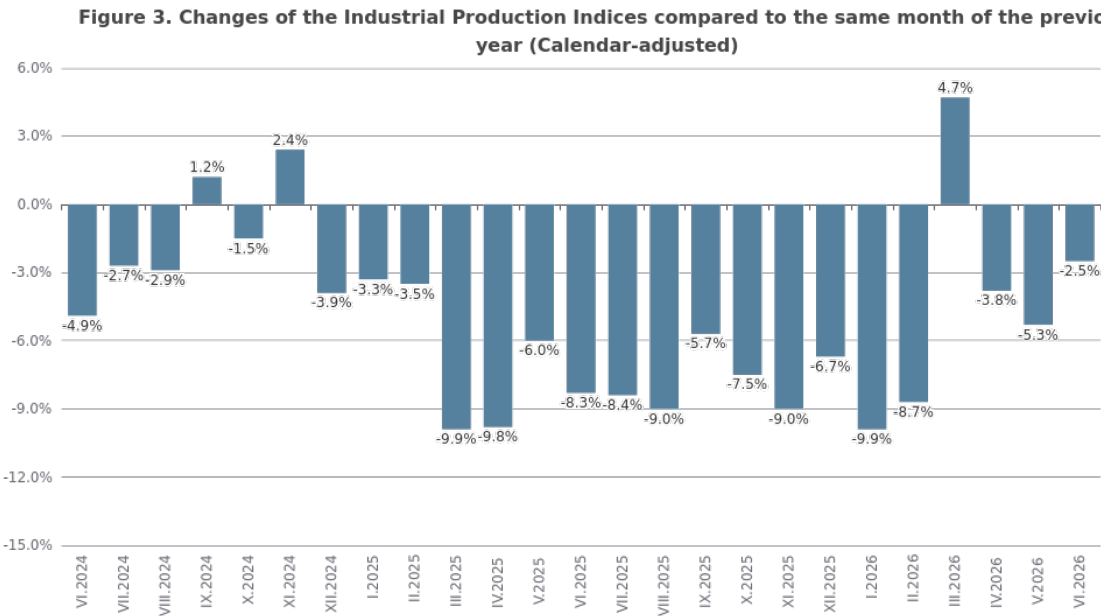


Annual changes

On an annual basis, a drop in industrial production, calculated from calendar-adjusted data, was recorded in the mining and quarrying industry - by 49.1%, while a rise was registered in the in the electricity, gas, steam and air conditioning supply - by 10.0%, and in the manufacturing industry - by 1.3%.

In the manufacturing industry, significant increase compared to June 2025 was registered in the: manufacture of computer, electronic and optical products - by 39.3%, manufacture of electrical equipment - by 19.6%, and in manufacture of machinery and equipment n.e.c. - by 19.2%.

More considerable decline was recorded in the manufacture of leather and related products - by 30.5%, and in the the manufacture of wearing apparel - by 18.7%.



Methodological notes

The monthly indices of industrial production are calculated in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics.

In relation to the membership of Bulgaria in the euro area from the 1st of January 2026, the National Statistical Institute (NSI) is obliged to produce and publish Industrial Production Indices on the Non-domestic Market in the euro area and in the non-euro area. This is valid for all member states of the euro area.

The Monthly Industrial Production and Industrial Turnover Indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level; they aim to measure the average change in the value of production between two points in time. Indices are compiled based on information collected through a representative sampling survey on industrial enterprises. The sample covers enterprises with an annual turnover of more than 97% of the total turnover in the industry.

The Industrial Production Indices are calculated at a constant base year, that is to say they are weighted with the structure of the value added at factor costs in the base year.

Seasonal adjustment is a statistical method which eliminates the seasonal component of the time series.

Calendar adjustment is an adjustment for variations in the monthly data, caused by calendar effects, the different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in production in some activities).

Changes of Industrial Production Indices compared to the previous month							
							(Per cent)
Economic activities	NACE.BG - 2008	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026*
Industry	B_TO_E36	-3.6	1.6	5.2	-4.6	-0.5	0.4
Mining and quarrying	B	-18.8	-5.8	-2.0	-9.2	1.1	-10.8
Mining of coal and lignite	B05	..	..	..	..	..	..
Extraction of crude petroleum and natural gas	B06	..	..	..	..	..	..
Mining of metal ores	B07	-13.5	-14.7	-2.8	-10.7	-1.9	-21.8
Other mining and quarrying	B08	-2.8	-0.5	7.5	-1.8	-5.1	-7.3
Mining support service activities	B09	..	..	..	..	..	..
Manufacturing	C	-4.3	4.2	2.1	-3.9	-1.1	1.6
Manufacture of food products	C10	-3.6	1.4	8.9	-2.3	-3.0	0.3
Manufacture of beverages	C11	-5.4	4.5	-2.4	-5.9	2.0	4.0
Manufacture of tobacco products	C12	12.0	-4.5	-5.7	0.4	3.5	3.0
Manufacture of textiles	C13	-12.5	17.7	-8.5	6.0	-9.6	2.9
Manufacture of wearing apparel	C14	-1.4	-0.8	-6.7	7.5	-4.9	-6.5
Manufacture of leather and related products	C15	-30.4	8.8	-3.3	2.0	-3.3	-0.1
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	3.3	-12.7	11.5	-6.7	6.5	-6.0
Manufacture of paper and paper products	C17	3.7	1.2	4.2	-2.1	-5.1	1.7
Printing and reproduction of recorded media	C18	-3.7	5.0	-1.1	8.3	-7.5	0.0
Manufacture of coke and refined petroleum products	C19	..	..	..	..	..	..
Manufacture of chemicals and chemical products	C20	4.6	-1.4	0.2	1.5	-5.4	-3.5
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	7.8	5.9	7.3	-5.1	-0.4	-7.0
Manufacture of rubber and plastic products	C22	5.8	1.2	0.6	0.3	1.9	-6.1
Manufacture of other non-metallic mineral products	C23	-5.7	1.8	4.1	2.1	2.7	-0.2
Manufacture of basic metals	C24	12.4	3.4	-5.9	-2.9	0.9	1.4
Manufacture of fabricated metal products, except machinery and equipment	C25	-0.5	1.8	-8.1	-17.4	-7.4	15.7
Manufacture of computer, electronic and optical products	C26	-17.5	1.8	23.1	-20.5	-2.5	40.3
Manufacture of electrical equipment	C27	-39.8	9.1	10.5	0.9	7.2	-4.2
Manufacture of machinery and equipment n.e.c.	C28	-7.1	0.7	6.0	-4.1	1.6	10.4
Manufacture of motor vehicles, trailers and semi-trailers	C29	-10.2	0.6	3.1	-2.0	-4.2	9.0
Manufacture of other transport equipment	C30	-7.7	4.6	-7.8	13.6	6.8	-7.4
Manufacture of furniture	C31	0.3	1.1	-3.7	3.0	-1.9	2.2
Other manufacturing	C32	-20.5	12.6	-6.7	4.3	-5.5	-3.2
Repair and installation of machinery and equipment	C33	-1.1	1.8	12.5	-3.6	-3.8	3.2
Electricity, gas, steam and air conditioning supply	D	0.7	-7.9	15.7	4.2	7.0	-2.7
Electricity, gas, steam and air conditioning supply	D35	0.7	-7.9	15.7	4.2	7.0	-2.7
Seasonally adjusted.							
* Preliminary data.							
'..' - Confidential data.							

Table 2

Changes of Industrial Production Indices compared to the same month of the previous year							
							(Per cent)
Economic activities	NACE.BG - 2008	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026*
Industry	B_TO_E36	-9.9	-8.7	4.7	-3.8	-5.3	-2.5
Mining and quarrying	B	-23.4	-23.2	-27.3	-33.6	-33.1	-49.1
Mining of coal and lignite	B05	..	..	..	..	..	..
Extraction of crude petroleum and natural gas	B06	..	..	..	..	..	..
Mining of metal ores	B07	-18.3	-22.0	-29.9	-38.9	-37.3	-55.2
Other mining and quarrying	B08	-10.7	12.7	13.2	4.6	1.3	-4.6
Mining support service activities	B09	..	..	..	..	..	..
Manufacturing	C	-7.0	0.0	3.9	-0.3	-4.5	1.3
Manufacture of food products	C10	-9.9	-0.3	8.2	3.9	-4.0	4.6
Manufacture of beverages	C11	-5.9	0.8	1.8	-6.8	-4.4	2.2
Manufacture of tobacco products	C12	66.6	47.3	22.3	3.4	12.7	17.8
Manufacture of textiles	C13	-18.7	-3.8	-11.4	-5.8	-13.7	-2.1
Manufacture of wearing apparel	C14	-5.1	-5.9	-10.3	-4.2	-4.5	-18.7
Manufacture of leather and related products	C15	-33.3	-23.1	-25.1	-32.0	-33.2	-30.5
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-2.5	-15.3	-1.3	-7.4	4.9	-2.4
Manufacture of paper and paper products	C17	-2.3	-4.9	2.4	0.6	-2.3	1.3
Printing and reproduction of recorded media	C18	-8.4	0.4	-6.3	6.9	-4.4	-5.7
Manufacture of coke and refined petroleum products	C19	..	..	..	..	..	..
Manufacture of chemicals and chemical products	C20	-1.4	0.5	1.8	5.6	-7.7	-1.8
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	2.5	19.9	21.0	20.7	14.9	-8.8
Manufacture of rubber and plastic products	C22	1.3	3.5	3.6	1.7	8.7	-2.6
Manufacture of other non-metallic mineral products	C23	-18.1	-4.1	-4.0	6.7	-0.9	1.3
Manufacture of basic metals	C24	13.8	15.2	5.3	4.9	4.6	10.7
Manufacture of fabricated metal products, except machinery and equipment	C25	-15.0	5.5	-14.6	-25.9	-34.0	-7.0
Manufacture of computer, electronic and optical products	C26	14.9	0.2	14.2	6.3	-2.9	39.3
Manufacture of electrical equipment	C27	-7.1	6.3	16.9	8.0	23.5	19.6
Manufacture of machinery and equipment n.e.c.	C28	1.6	-2.6	2.7	4.2	3.4	19.2
Manufacture of motor vehicles, trailers and semi-trailers	C29	-17.8	-15.8	-15.7	-15.6	-23.8	-9.6
Manufacture of other transport equipment	C30	-23.3	-31.6	-13.8	-16.7	-0.7	-3.9
Manufacture of furniture	C31	16.2	8.4	-9.5	6.8	-3.6	9.8
Other manufacturing	C32	-4.9	-10.0	-1.4	-11.1	-15.8	-6.4
Repair and installation of machinery and equipment	C33	-16.9	-0.6	18.0	7.5	12.7	-0.2
Electricity, gas, steam and air conditioning supply	D	-18.5	-36.6	35.7	-10.3	8.1	10.0
Electricity, gas, steam and air conditioning supply	D35	-18.5	-36.6	35.7	-10.3	8.1	10.0
Calendar-adjusted.							
* Preliminary data.							
'..' - Confidential data.							

Table 3

Industrial Production Indices (Seasonally adjusted, 2021 = 100)													
NACE.BG - 2008	VI.2025	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026*
B_TO_E36	91.6	91.6	91.9	94.5	92.3	91.0	90.9	87.6	89.0	93.7	89.4	88.9	89.3
B	97.3	86.4	93.9	89.9	78.2	96.1	81.9	66.5	62.6	61.4	55.7	56.4	50.3
B05	..	..	..	..	..	..	..	..	..	..	..	..	..
B06	..	..	..	..	..	..	..	..	..	..	..	..	..
B07	105.0	101.3	105.2	108.7	102.8	111.3	97.5	84.3	71.9	69.9	62.5	61.3	47.9
B08	73.5	76.6	79.5	76.5	71.1	74.6	79.1	76.9	76.5	82.3	80.9	76.8	71.2
B09	..	..	..	..	..	..	..	..	..	..	..	..	..
C	99.2	101.1	101.7	103.9	100.3	101.8	102.0	97.6	101.7	103.8	99.8	98.7	100.3
C10	88.8	89.9	89.6	85.2	84.5	90.1	90.0	86.8	88.0	95.8	93.6	90.8	91.0
C11	94.5	91.0	90.6	92.2	89.0	95.1	99.7	94.3	98.5	96.1	90.4	92.2	95.9
C12	99.2	92.6	87.9	103.6	85.5	88.2	110.5	123.8	118.1	111.4	111.8	115.8	119.2
C13	47.8	54.9	52.4	48.4	51.5	54.5	50.0	43.8	51.5	47.1	49.9	45.1	46.4
C14	77.8	71.2	70.3	70.6	73.7	70.3	73.6	72.6	72.0	67.2	72.3	68.7	64.3
C15	63.2	57.6	63.9	68.5	64.1	61.9	61.4	42.7	46.5	45.0	45.9	44.4	44.3
C16	78.5	77.6	78.6	81.1	76.3	77.8	82.0	84.7	73.9	82.4	76.9	81.9	77.0
C17	70.3	72.5	71.2	71.7	72.8	68.2	69.0	71.6	72.4	75.5	73.8	70.1	71.2
C18	93.0	88.1	90.2	87.8	88.9	81.4	87.3	84.1	88.3	87.3	94.6	87.4	87.4
C19	..	..	..	..	..	..	..	..	..	..	..	..	..
C20	89.1	92.2	96.8	91.9	84.8	89.1	91.4	95.7	94.3	94.5	96.0	90.8	87.6
C21	127.0	115.3	124.4	123.8	118.9	124.9	110.8	119.4	126.4	135.6	128.7	128.2	119.3
C22	81.0	78.4	77.3	80.2	77.8	82.3	77.2	81.6	82.6	83.1	83.4	84.9	79.7
C23	103.8	106.6	105.7	107.5	103.8	107.5	99.9	94.2	95.9	99.9	101.9	104.6	104.4
C24	70.8	77.2	73.4	77.6	82.1	81.2	72.5	81.5	84.3	79.3	77.0	77.6	78.7
C25	144.9	170.0	179.9	188.8	172.6	151.4	164.4	163.5	166.5	153.0	126.4	117.0	135.4
C26	108.4	102.2	107.6	124.4	109.9	114.0	130.0	107.2	109.1	134.4	106.8	104.1	146.1
C27	98.7	96.8	98.8	102.9	102.8	125.2	156.5	94.3	102.8	113.6	114.7	123.0	117.8
C28	93.2	91.8	99.0	96.7	95.5	97.3	102.6	95.3	96.0	101.8	97.6	99.1	109.4
C29	113.1	112.6	104.6	108.9	112.0	99.8	105.6	94.8	95.4	98.4	96.4	92.3	100.7
C30	87.8	68.0	65.7	89.9	97.7	81.9	84.2	77.7	81.3	75.0	85.2	91.0	84.3
C31	86.2	89.3	94.3	98.7	102.9	96.0	94.1	94.3	95.3	91.8	94.6	92.8	94.8
C32	113.6	128.9	111.8	125.1	134.0	116.8	133.8	106.4	119.8	111.7	116.5	110.1	106.7
C33	117.0	118.4	125.8	131.5	102.1	114.1	107.4	106.3	108.2	121.7	117.4	112.9	116.6
D	63.2	63.1	53.8	62.3	68.6	44.9	58.4	58.8	54.2	62.7	65.3	69.9	68.1
D35	63.2	63.1	53.8	62.3	68.6	44.9	58.4	58.8	54.2	62.7	65.3	69.9	68.1
* Preliminary data.													
'...' - Confidential data.													

Table 4

Industrial Production Indices (Calendar-adjusted, 2021 = 100)													
NACE.BG - 2008	VI.2025	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026*
B_TO_E36	92.9	94.4	89.7	96.8	98.1	95.4	94.9	81.8	82.8	96.1	85.7	84.4	90.5
B	93.9	82.5	94.2	96.9	85.5	104.0	92.6	63.2	57.7	59.5	50.1	51.4	47.8
B05	..	..	..	..	..	..	..	..	..	..	..	..	..
B06	..	..	..	..	..	..	..	..	..	..	..	..	..
B07	113.6	96.5	112.6	117.7	97.8	122.5	108.7	75.5	66.1	66.8	55.3	57.3	50.9
B08	78.6	80.5	83.5	81.4	79.9	83.8	80.4	56.1	59.4	78.8	79.6	80.2	75.0
B09	..	..	..	..	..	..	..	..	..	..	..	..	..
C	103.3	104.9	98.4	106.9	108.4	106.5	101.4	86.9	93.2	107.8	97.6	96.2	104.7
C10	89.2	89.8	91.2	88.2	93.4	94.2	93.0	78.6	76.8	95.9	91.0	86.7	93.3
C11	113.1	111.3	110.5	103.5	81.4	87.6	96.5	70.1	73.1	88.0	86.7	92.8	115.5
C12	121.1	118.1	90.2	114.6	89.0	81.3	100.6	88.1	93.3	117.9	131.6	134.6	142.6
C13	50.9	56.4	43.8	49.2	54.7	58.9	44.7	38.7	52.1	50.1	50.9	47.4	49.8
C14	85.0	80.4	65.6	69.3	78.2	72.4	71.8	76.8	72.7	65.0	66.8	62.6	69.1
C15	67.9	61.9	51.2	68.7	71.5	71.4	57.7	41.8	45.0	46.8	45.8	41.4	47.2
C16	82.0	82.3	75.9	84.1	81.0	84.4	77.7	74.2	65.5	84.5	76.6	85.7	80.0
C17	74.0	76.6	66.4	72.0	81.2	73.4	62.5	67.6	67.4	78.9	71.4	69.5	74.9
C18	97.1	86.8	83.4	84.2	95.2	91.6	92.9	74.9	79.8	89.6	95.2	88.0	91.6
C19	..	..	..	..	..	..	..	..	..	..	..	..	..
C20	91.5	93.0	92.7	90.8	85.0	91.7	90.5	90.4	89.6	103.6	97.8	90.2	89.9
C21	141.8	112.1	116.1	116.2	125.9	131.2	110.1	116.8	115.3	151.2	128.2	123.1	129.3
C22	85.5	81.7	72.3	82.9	84.1	86.3	69.3	75.6	78.2	87.6	83.2	86.1	83.3
C23	109.0	115.6	108.7	113.1	113.7	115.3	92.2	69.5	79.8	99.1	102.5	111.9	110.5
C24	72.4	78.2	66.8	76.5	89.6	86.9	63.0	80.7	82.8	84.6	76.7	79.1	80.1
C25	147.3	182.9	177.7	192.5	184.0	164.0	169.5	130.7	147.3	154.4	125.6	109.9	137.0
C26	114.5	104.8	94.5	128.3	122.1	120.6	126.3	98.2	104.9	146.0	102.9	95.8	159.4
C27	106.1	100.2	91.4	105.8	108.7	128.2	136.6	85.2	102.0	119.9	116.6	118.0	127.0
C28	98.1	93.6	87.7	98.5	103.5	101.8	100.0	85.1	93.1	110.5	98.6	96.1	116.9
C29	116.5	106.6	92.1	108.1	119.4	106.6	93.5	95.1	96.8	105.9	97.0	91.0	105.3
C30	91.3	62.9	59.4	88.7	112.8	79.9	75.5	62.5	85.0	70.4	92.0	97.3	87.8
C31	90.7	91.8	89.8	99.7	111.9	100.3	91.1	81.5	91.0	93.3	93.9	90.2	99.6
C32	129.0	130.5	110.0	130.3	149.0	124.1	123.1	90.5	105.6	111.7	113.4	108.8	120.7
C33	120.6	120.0	123.3	141.0	106.5	124.2	141.9	78.4	91.4	121.8	106.7	105.4	120.3
D	52.4	59.8	52.6	58.0	65.8	49.1	70.2	71.1	57.5	72.4	56.9	55.5	57.7
D35	52.4	59.8	52.6	58.0	65.8	49.1	70.2	71.1	57.5	72.4	56.9	55.5	57.7
* Preliminary data.													
'..' - Confidential data.													